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Designed for accredited investors seeking fixed income.
Enjoy fixed monthly income at a rate that won't change with the market.

Certificate of Investment

CAPITAL PRESERVATION AND INCOME FUND

Investment	Fixed Rate	Term
$100,000	**6.50%**	24 Months
$100,000	**7.00%**	36 Months
$100,000	**7.50%**	48 Months
$100,000	**8.00%**	60 Months

Self-directed IRA/Roth IRA available at no additional cost.

Minimum investment of $25,000.

Rates effective 11/01/2026. Offered only to verified accredited investors through the Private Placement Memorandum; this is not an offer to sell or a solicitation to buy securities. Investing involves risk, including possible loss of principal. An early withdrawal penalty may apply. Not FDIC-insured. Not bank-guaranteed.

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